

Personal Financial Planning 2018-19

Personal Financial Planning is a two-day workshop for students offered by Janki Devi Memorial College (JDMC) in collaboration with National Stock Exchange (NSE) Academy Ltd. The workshop is handled by the Economics Department of JDMC.

The **National Stock Exchange of India Limited** (NSE) is the leading stock exchange of India, located in Mumbai. The NSE Academy is a wholly owned subsidiary of National Stock Exchange. The subsidiary conducts various financial education workshops to develop new generation investors.

Coordinators: Dr. Shilpa Chaudhary, Ms. Bijoyata Yonzon, Dr. Devendra Kumar, Mr. Deepak Manchanda

No. of Students: 26

Fee: Rs. 2000/ per student

Duration: 10th -11th October, 2018 (Two days)

Resource Person: Ms. Monica Sachdeva

Course Outline of Workshop on Personal Financial Planning

- I. Introduction to Financial Planning
 - What is Financial Planning?
 - Why Financial Planning is needed?
 - Steps in financial planning
- II. Process of financial planning
 - Gathering data
 - Preparation of Financial Statements
 - Analysis of Financial Statements
 - Determination of current financial status
 - Identification of goals and objectives
- III. Financial Management - General Principles
 - Introduction to Time Value of Money
 - Brief Overview to Financial Markets
 - Calculation of Returns
 - Nominal & Effective Rate of Return
 - Internal Rate of Return (IRR)
 - Real Rate of Return after adjusting inflation & taxes
 - Analysis of Return
- IV. Principles and practices of financial planning
 - Overview of Risk Management
 - Introduction to Insurance – role and need
 - Introduction to Investment Planning

- Wealth management using Mutual funds
- Introduction to Retirement Planning
- V. Income Tax & Financial Planning
 - Basics of Income tax
 - Sources and Exemptions of Income
 - Deductions from total income
 - Computation of Income

Poster

*Want to learn the art of financial planning?
Want to learn how to wisely manage your finances?
Want to know how you can negotiate financial barriers and achieve your goals and dreams?*

**JDMC in collaboration with NSE Academy offers
WORKSHOP ON
'PERSONAL FINANCIAL PLANNING'**

Duration: 8 hours (Two sessions of 4 hours each)

Fee: Rs. 2000/- per participant

Eligibility: Students from all disciplines can apply.

Venue: College premises

Schedule: Last week of September, 2018

Contact details for registration/ queries:

Ms. Bijoyata Yonzon 99968423320

Mr. Deepak Manchanda 9811505153

* NSE Academy Ltd. is a wholly owned subsidiary of National Stock Exchange (NSE) of India Ltd.

List of Students who attended the workshop

Sr. No.	Name	Email	Contact No.
1	Anu Saini	annusainirt@gmail.com	8743971545
2	Lata Jeena	latajeena2000@gmail.com	8745924340
3	Apoorva	apoorvarathee99@gmail.com	9650065489
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24	Adarshdeep Kaur	adarshdeepkaur13@gmail.com	9990307876
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26	Shreya Gupta	sn.sg.vg@gmail.com	9868969809

MOU/ Document for Collaboration



जानकी देवी मेमोरियल कॉलेज
(दिल्ली विश्वविद्यालय)
JANKI DEVI MEMORIAL COLLEGE
(University Of Delhi)

सर गंगा राम अस्पताल मार्ग, नई दिल्ली-११००६०
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दूरभाष : २५७८७७५४ फ़ैक्स : २५७९०८३२
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संदर्भ संख्या/Ref. No.....३२५.....

दिनांक/Dated.....30/10/18.....

To
Mr. Abhishek Dave & Mr. Kunal Tyagi
National Stock Exchange of India Limited (NSE)
4th Floor, Jeevan Vihar Building,
Parliament Street,
New Delhi-110001

Dear Sirs

Please accept our sincerest thanks for organizing the Workshop on 'Personal Financial Planning' for our students on October 10-11, 2018 in our college premises. The workshop provided a much-needed platform to the students to acquire knowledge, understanding and skills related to undertake sound financial planning in their lives.

We would also like to extend our gratitude to and appreciation for the expert Ms. Monica Sachdeva for conducting the Workshop excellently.


The fee for the Workshop (Rs. 2000/- per student) for 26 students (Rs. 52,000/-) was sent to the beneficiary account no. 00030340069121 (NSE Academy Ltd.) via NEFT, the details of which are as follows:


Amount: Rs. 50,000/-	[6 th October, 2018	Ref. No.: P18100667985104]
Amount: Rs. 2000/-	[9 th October, 2018	Ref. No.: P18100972011154]

We request you to kindly issue the certificates for the students. The list of the participants is attached herewith.

Looking forward to a long-term and continuing relationship with the NSE.

Thanks and regards

for 
Dr. Shilpa Chaudhary


Ms. Bijoyata Yonzon
(Co-ordinators)